Extending Transaction Pattern

1. Click **MANAGE TRANSACTIONS** for a particular property.

equity rise.	Home N	lanage Portfolio Reports About Contact Lo	agout		
		ome > Manage Portfolio			Му
		My Property Portfolio		ADD PROPERTY	Property Tool
		You own 1 investment property and have \$48 Thinking of buying a new investment propert cashflow.	30,400.00 in equity. ty? Use our Deal Analyser to forecast its capital	growth and	
		1008/98 Gloucester Street, The Rocks NSW	FORECAST VALUE	Apartment / Unit	
		Purchased Apr 2009	Purchase Price \$440,000.00	Current Valuation \$935,000.00	
		Equity \$480,400.00	Weekly Rent \$771.00 p/w	Annual Cashflow \$8,210.94	
		VIEW/EDIT	PROPERTY MANAGE TRANSACTIONS ATTACH	STATEMENTS	
				1-1 of 1	

2. Click Edit Transactions for a particular transaction group.

Manag	Manage Transactions Back											ск	
1008/98	1008/98 Gloucester Street, The Rocks NSW Add transaction group											UP	
« Prev Year												N	lext Year »
Income	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 202:	2 Jun 202	2 Total
Rent Edit Transactions	3,341.00	3,341.00	3,341.00	3,341.00	3,341.00	3,341.00	3,900.00	3,900.00	3,900.00	3,900.0	3,900.0	0 3,900.0	00 \$43,44
Total Income	\$3,341.00	\$3,341.00	\$3,341.00	\$3,341.00	\$3,341.00	\$3,341.00	\$3,900.00	\$3,900.00	\$3,900.00) \$3,900.0	\$3,900.0	0 \$3,900.0	00 \$43,44
Mortgage	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Total
Loan Repayments Edit Transactions	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	\$25,476.00
Total Mortgage	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$25,476.00

3. Click Extend Transaction Pattern in the top sub-navigation.

100	8/98 Glouce	ADD TRANSACTION							
Replication has been applied.									
Edit T									
Edit	Transaction Name	Amount	Confirm Transaction	Date of Transaction					
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	31 Jul 2021					
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	31 Aug 2021					
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	30 Sep 2021					
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	31 Oct 2021					
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	30 Nov 2021					
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	31 Dec 2021					
<u>Edit</u>	Rent	\$3,900.00	Confirm	31 Jan 2022					
<u>Edit</u>	Rent	\$3,900.00	<u>Confirm</u>	28 Feb 2022					

4. Specify the Transaction Name, Amount, Day (e.g. 15th of the month), and date range to extend the transaction pattern, then click EXTEND TRANSACTION PATTERN.

Extend Transaction Pattern								
1008/98 Glouceste	er Street, Th	e Rocks NSW						
This functionality enables y or future dates.	rou to extend the	transaction pattern acco	ding to the frequency specified in the transaction group. You can apply this to historic					
Transaction Name	Amc	unt (\$) M	onthly Last day of the month 🔻					
Apply from: 1 🔻 7	▼ 2023 ▼	Apply to: 30 🔻	5 V 2024 V EXTEND TRANSACTION PATTERN					
Transaction Name	Amount	Date of Transaction						
Rent	\$3,341.00	31 Jul 2021						
Rent	\$3,341.00	31 Aug 2021						
Rent	\$3,341.00	30 Sep 2021						
Rent	\$3,341.00	31 Oct 2021						
Rent	\$3,341.00	30 Nov 2021						
Rent	\$3,341.00	31 Dec 2021						

5. The update will be performed and the transaction pattern will be extended accordingly.

E	Edit Transactions									
1(1008/98 Gloucester Street, The Rocks NSW ADD TRANSACTION									
Tra	Transaction pattern extension has been applied.									
Edi	Edit Transaction Group Apply Bulk Transaction Updates Replicate Transactions Extend Transaction Pattern									
E	lit Transaction Name	Amount	Confirm Transaction	Date of Transaction						
E	<u>lit</u> Rent	\$3,341.00	<u>Confirm</u>	31 Jul 2021						
E	<u>lit</u> Rent	\$3,341.00	<u>Confirm</u>	31 Aug 2021						
E	<u>lit</u> Rent	\$3,341.00	<u>Confirm</u>	30 Sep 2021						
E	<u>lit</u> Rent	\$3,341.00	<u>Confirm</u>	31 Oct 2021						
E	<u>dit</u> Rent	\$3,341.00	<u>Confirm</u>	30 Nov 2021						
E	<u>lit</u> Rent	\$3,341.00	<u>Confirm</u>	31 Dec 2021						
E	<u>lit</u> Rent	\$3,900.00	Confirm	31 Jan 2022						
E	lit Rent	\$3,900.00	Confirm	28 Feb 2022						