

Portfolio Report

1. Click **Reports** in the top navigation.

The screenshot shows the equity rise dashboard. The top navigation bar includes 'Home', 'Manage Portfolio', 'Reports' (highlighted in red), 'About', 'Contact', and 'Logout'. The main content area features a 'Welcome Roberto Zambri' message, a 'Visual Equity Snapshot' pie chart, and a 'Thought for the Day' quote by Andrew Carnegie. The pie chart shows 47.1% for Loan Outstanding and 52.9% for Total Equity.

Category	Percentage	Value
Loan Outstanding	47.1%	\$454,600.00
Total Equity	52.9%	\$510,400.00

2. Click **VIEW REPORT** for the 'Portfolio Report'.

The screenshot shows the equity rise Reports page. The top navigation bar includes 'Home', 'Manage Portfolio', 'Reports' (highlighted in red), 'About', 'Contact', and 'Logout'. The main content area features a 'Reports' section, a 'My Portfolio Reports' section with three report options (Portfolio Report, Cashflow Report, After Tax Cashflow Calculator), and a 'Forecasting Tools' section with two tool options (Portfolio Forecaster, Deal Analyser). The 'VIEW REPORT' button for the Portfolio Report is highlighted in red.

- The Portfolio Report will be displayed summarising all of your properties. Simply click a property address at the top to scroll down to view the property summary.

Portfolio Report

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Summary

Address	Purchase Price	Current Value	Loan Outstanding	Loan Type	Interest Rate	Variable/Fixed	Rental Income (Annual Gross)	Rental Yield
1008/98 Gloucester Street, The Rocks NSW	\$440,000.00	\$965,000.00	\$454,600.00	Principal and Interest	3.99%	Fixed	\$43,446	9.9%
Total	\$440,000.00	\$965,000.00	\$454,600.00					

1008/98 Gloucester Street, The Rocks NSW

Apartment / Unit

Purchased April 2009

General

Mortgage

Purchase Price: \$440,000.00

Current Value: \$965,000.00

Interior (sqm):

Land (sqm):

Car Spaces: 0

Floor Plan:

Equity: \$510,400.00

Weekly Rent: \$835.50 p/w

Beds: 1

Baths: 1

Original Loan: \$472,000.00

Current Loan Balance: \$454,600.00

Interest Rate: 3.99%

Bank: St George