Replicating Transactions

1. Click **MANAGE TRANSACTIONS** for a particular property.

equity rise.	Home I	Isnage Portfolio Reports About Contact Lo	igout		
	1	Iome > Manage Portfolio			Му
		My Property Portfolio		ADD PROPERTY	Property Tool
		You own 1 investment property and have \$48 Thinking of buying a new investment propert cashflow.	30,400.00 in equity. ty? Use our Deal Analyser to forecast its capital	growth and	
		1008/98 Gloucester Street, The Rocks NSW	FORECAST VALUE	Apartment / Unit	
		Purchased Apr 2009	Purchase Price \$440,000.00	Current Valuation \$935,000.00	
		Equity \$480,400.00	Weekly Rent \$771.00 p/w	Annual Cashflow \$8,210.94	
		VIEW/EDIT	PROPERTY MANAGE TRANSACTIONS ATTACH	STATEMENTS	
				1-1 of 1	

2. Click Edit Transactions for a particular transaction group.

Manag	Manage Transactions BACK												
1008/98	1008/98 Gloucester Street, The Rocks NSW ADD TRANSACTION GROUP											UP	
« Prev Year	« Prev Year Next Year »										lext Year »		
Income	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 202	2 Jun 202	2 Total
Rent <u>Edit Transactions</u>	3,341.00	3,341.00	3,341.00	3,341.00	3,341.00	3,341.00	3,900.00	3,900.00	3,900.00	3,900.0	0 3,900.0	0 3,900.0	00 \$43,44
Total Income	\$3,341.00	\$3,341.00	\$3,341.00	\$3,341.00	\$3,341.00	\$3,341.00	\$3,900.00	\$3,900.00	\$3,900.00) \$3,900.0	0 \$3,900.0	0 \$3,900.0	00 \$43,44
Mortgage	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Total
Loan Repayments Edit Transactions	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	2,123.00	\$25,476.00
Total Mortgage	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$2,123.00	\$25,476.00

3. Click **Replicate Transactions** in the top sub-navigation.

Ec	Edit Transactions										
100	1008/98 Gloucester Street, The Rocks NSW ADD TRANSACTION										
<u>Edit '</u>	Transaction Group	Extend Transaction Patt	em								
Edit	Transaction Name	Amount	Confirm Transaction	Date of Transaction							
Edit	Rent	\$3,341.00	<u>Confirm</u>	31 Jul 2021							
Edit	Rent	\$3,341.00	<u>Confirm</u>	31 Aug 2021							
Edit	Rent	\$3,341.00	<u>Confirm</u>	30 Sep 2021							
Edit	Rent	\$3,341.00	<u>Confirm</u>	31 Oct 2021							
Edit	Rent	\$3,341.00	<u>Confirm</u>	30 Nov 2021							
Edit	Rent	\$3,341.00	<u>Confirm</u>	31 Dec 2021							
Edit	Rent	\$3,900.00	<u>Confirm</u>	31 Jan 2022							
Edit	Rent	\$3,900.00	Confirm	28 Feb 2022							

4. Specify the Transaction Name and date range to apply the replicate update, then click APPLY REPLICATION UPDATE.

Replicate Transactions BACK										
1008/98 Gloucester Street, The Rocks NSW										
This functionality enable	This functionality enables you to repeat/replicate the transactions below for an extended date range. You can apply this to historic or future dates.									
Transaction Name	Transaction Name Apply from: Apply to: Rent 1 7 2022 30 6 2023									
		APPLY REPLICATION UPDATE								
Transaction Name	Amount	Date of Transaction								
Rent	\$3,341.00	31 Jul 2021								
Rent	\$3,341.00	31 Aug 2021								
Rent	\$3,341.00	30 Sep 2021								
Rent	\$3,341.00	31 Oct 2021								
Rent	\$3,341.00	30 Nov 2021								

5. The update will be performed and the transactions will be replicated accordingly.

Edit Transactions										
1008/98 Gloucester Street, The Rocks NSW ADD TRANSACTION										
Replication has been applied.										
Edit Transaction Group Apply Bulk Transaction Updates Replicate Transactions Extend Transaction Pattern										
Edit	Transaction Name	Amount	Confirm Transaction	Date of Transaction						
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	31 Jul 2021						
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	31 Aug 2021						
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	30 Sep 2021						
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	31 Oct 2021						
<u>Edit</u>	Rent	\$3,341.00	<u>Confirm</u>	30 Nov 2021						
<u>Edit</u>	Rent	\$3,341.00	Confirm	31 Dec 2021						
<u>Edit</u>	Rent	\$3,900.00	Confirm	31 Jan 2022						